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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS, INC., *et al.*,
Debtors.

Chapter 11

Case No. 08-13555 (JMP)
(Jointly Administered)

**NOTICE OF WITHDRAWAL OF PRELIMINARY OBJECTION OF SHINSEI
BANK, LIMITED TO THIRD AMENDED JOINT CHAPTER 11 PLAN OF LEHMAN
BROTHERS HOLDINGS INC. AND ITS AFFILIATED DEBTORS PURSUANT TO
SECTION 1125 OF THE BANKRUPTCY CODE**

Shinsei Bank, Limited (“Shinsei”), by its attorneys, Vinson & Elkins LLP, hereby
withdraws the Preliminary Objection of Shinsei Bank, Limited to Third Amended Joint Chapter
11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Pursuant to Section 1125 of
the Bankruptcy Code [Docket No. 20960].

Dated: New York, New York
December 1, 2011

Respectfully Submitted,
Vinson & Elkins LLP

/s/ Dov Kleiner
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